

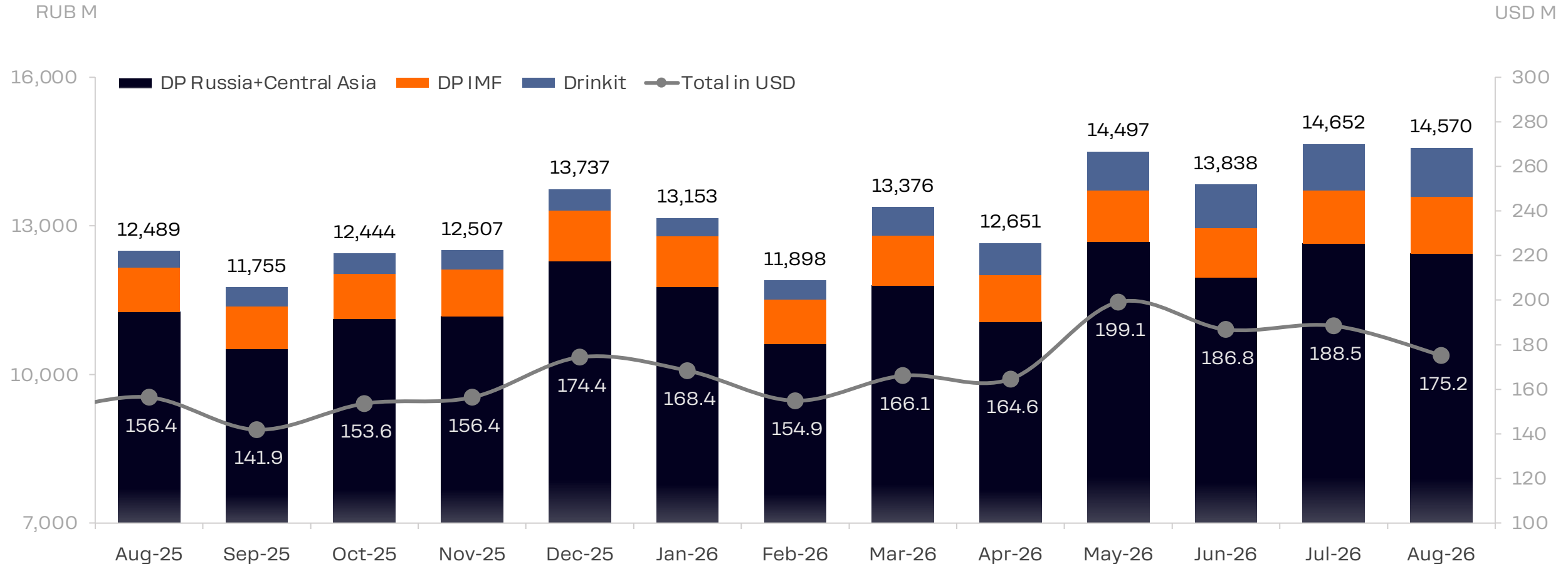
**DODO
BRANDS**

MONTHLY TRADING UPDATE

**AUGUST
2026**

System Sales

August: 14,570M RUB / 175.2M USD



Note: system sales - gross sales (incl. VAT where applicable but excluding sales tax) of all Dodo Brands stores including both franchised and company-owned. Converted from local currencies at weighted average monthly FX rates as per [currencylayer.com](#). Link: [sales and traffic of each store since inception](#).

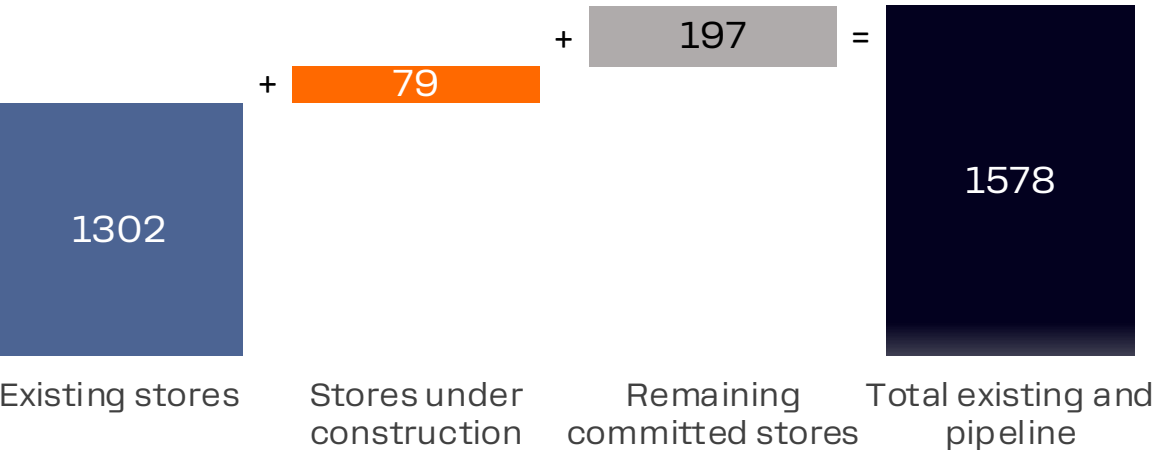
*DP – Dodo Pizza

Chain Growth Pipeline

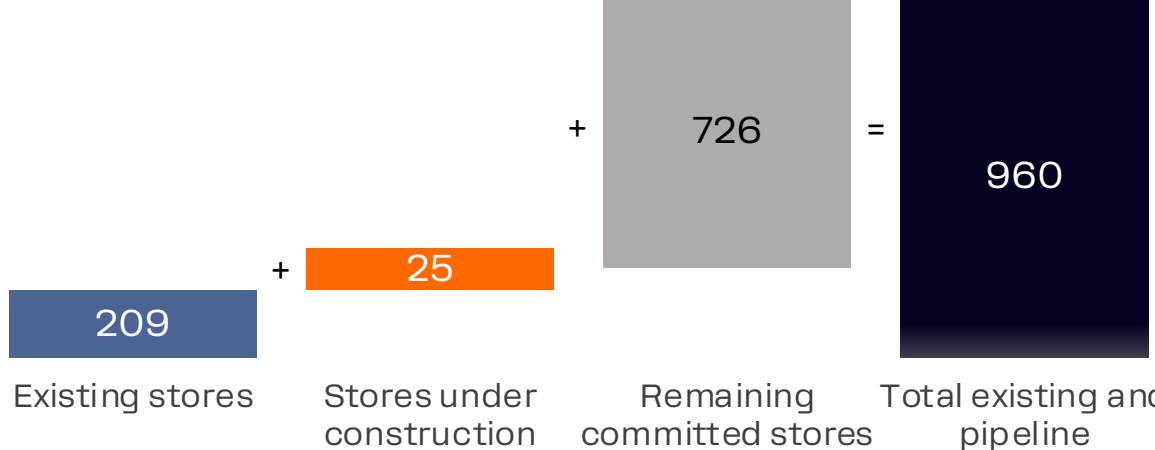


Note: as of 31 August 2026

DP Russia+Central Asia



DP IMF

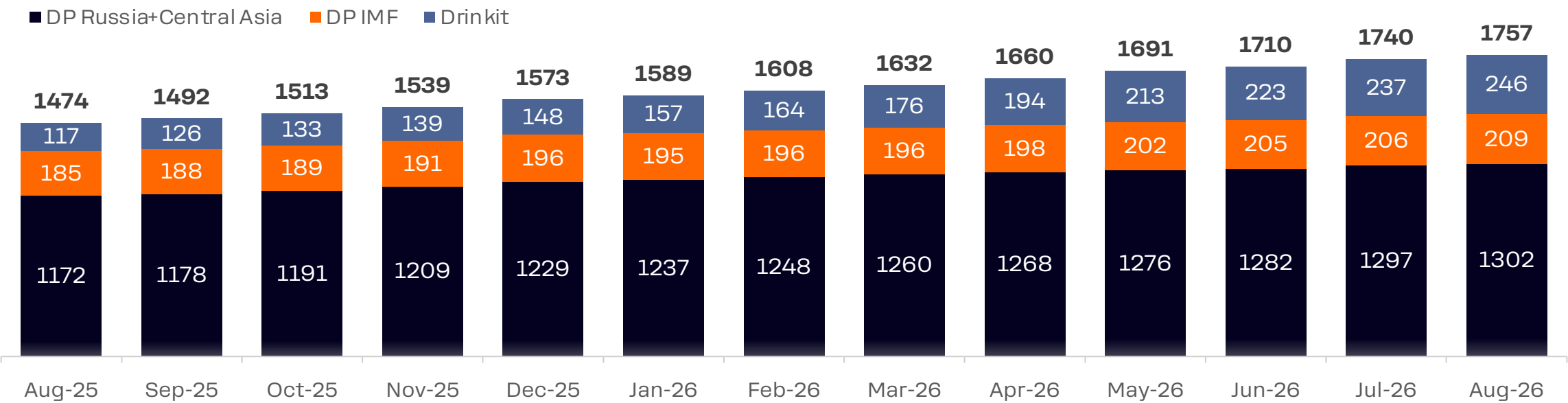


Drinkit



Store Count

August: 18 new stores, 1 store closed, 1757 total



New stores

DP RUSSIA+CENTRAL ASIA:

RUSSIA: +6

DP IMF:

INDONESIA: +1
IRAQ: +1
NIGERIA: +1

DRINKIT:

RUSSIA: +8
KAZAKHSTAN: +1

Closed stores

DP RUSSIA+CENTRAL ASIA:

Naberezhnye Chelny-2



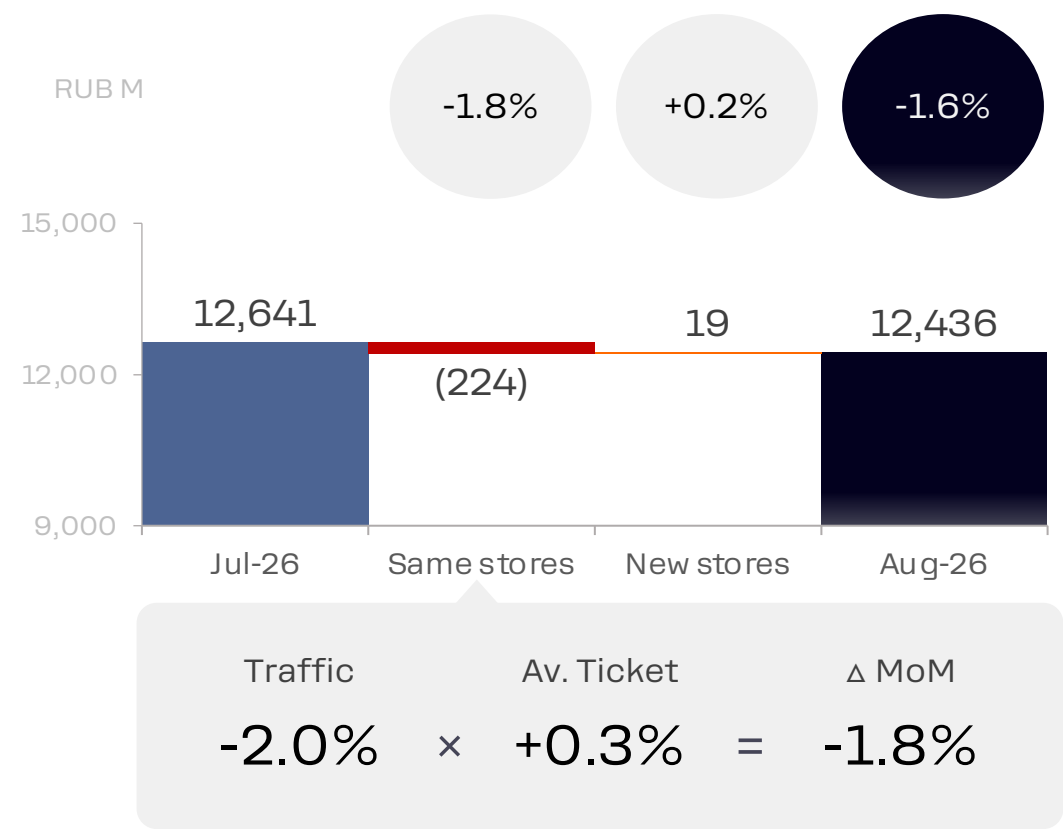
ДОДО ПИЦЦА

DODO PIZZA RUSSIA + CENTRAL ASIA

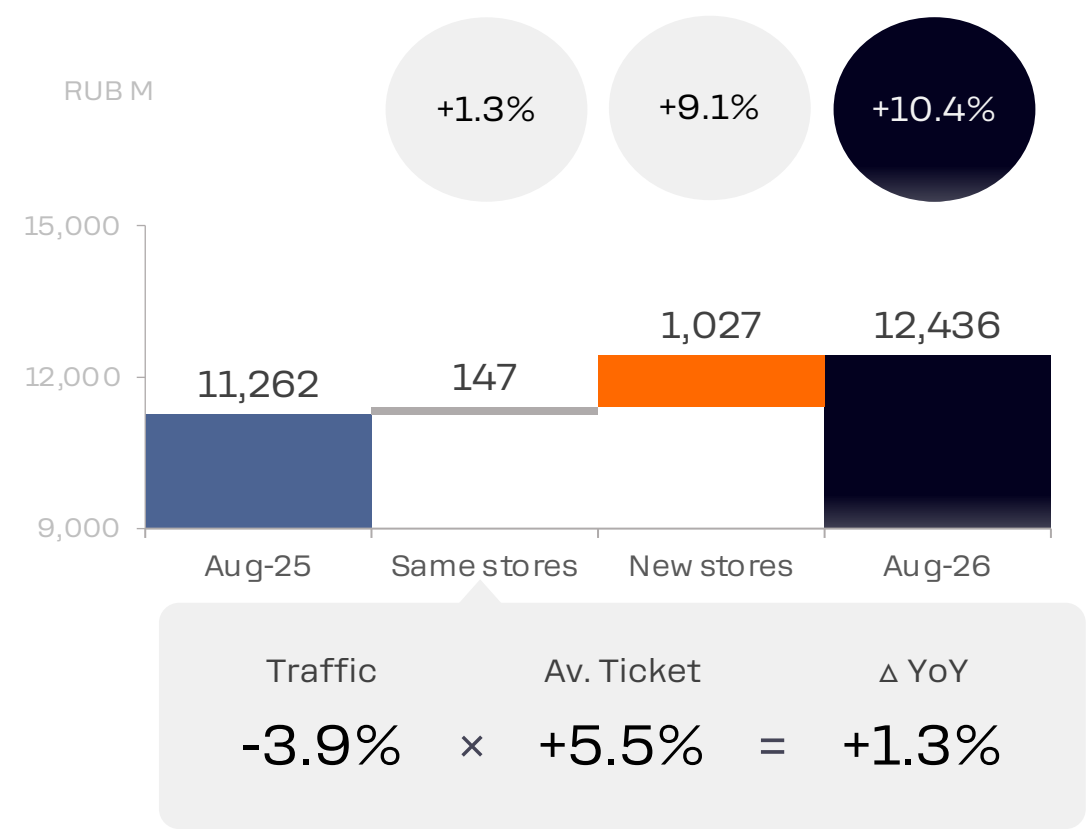
DP Russia+Central Asia: Sales Evolution

August: MoM -1.6%, YoY +10.4%

Month over Month (MoM)



Year over Year (YoY)



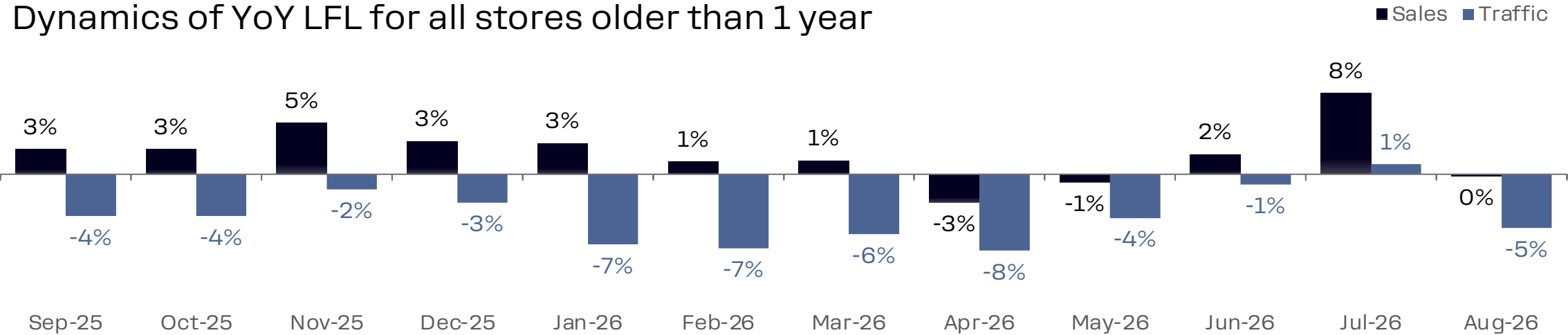
Note: gross sales including VAT where applicable. Traffic stands for order count.
List of countries: Russia, Kazakhstan, Uzbekistan.

DP Russia+Central Asia: Like for Like Sales and Traffic

YoY LFL – Detailed Review of August 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	171	2.6%	6.5%	4.9%	0.9%	-0.8%	0.2%	1.7%	7.3%	4.7%
2-3 yrs old	141	-3.3%	7.9%	5.2%	1.6%	-0.3%	-2.0%	5.0%	8.2%	7.4%
3-10 yrs old	725	-0.7%	-1.1%	-0.9%	-4.4%	-7.7%	-5.9%	3.9%	7.2%	5.3%
>10 yrs old	97	-5.1%	-7.3%	-6.5%	-7.0%	-13.5%	-10.3%	2.0%	7.3%	4.2%

Dynamics of YoY LFL for all stores older than 1 year

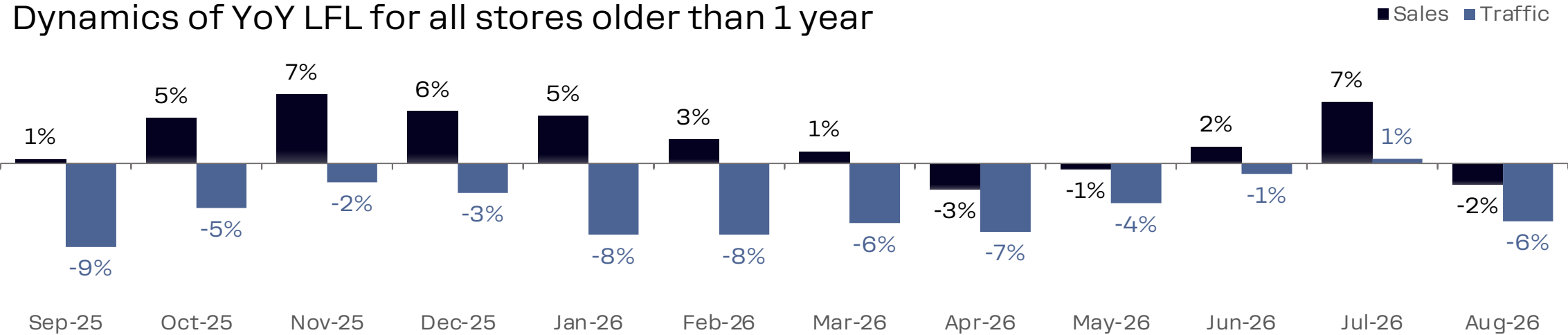


RUSSIA: Like for Like Sales and Traffic

YoY LFL – Detailed Review of August 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	145	-0.6%	4.1%	2.2%	-0.5%	-2.0%	-1.1%	-0.1%	6.2%	3.4%
2-3 yrs old	123	-1.3%	6.5%	3.2%	-4.2%	-0.4%	-2.6%	3.0%	7.0%	6.0%
3-10 yrs old	645	-3.1%	-2.8%	-2.9%	-5.3%	-8.4%	-6.7%	2.3%	6.2%	4.1%
>10 yrs old	93	-5.6%	-14.1%	-7.3%	-6.6%	-8.1%	-10.3%	1.1%	6.9%	3.4%

Dynamics of YoY LFL for all stores older than 1 year

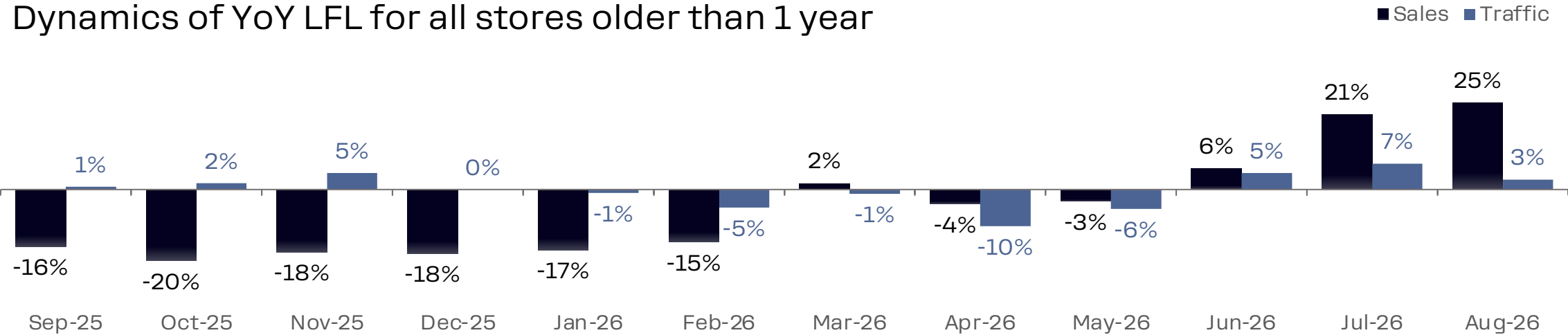


CENTRAL ASIA: Like for Like Sales and Traffic

YoY LFL – Detailed Review of August 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	26	36.1%	33.2%	34.4%	13.7%	9.1%	11.6%	19.7%	22.0%	20.5%
2-3 yrs old	18	28.3%	23.2%	25.5%	5.0%	1.0%	3.3%	22.1%	21.9%	21.5%
3-10 yrs old	80	24.0%	22.0%	22.9%	4.3%	-0.8%	2.0%	19.0%	23.0%	20.5%
>10 yrs old	4	5.8%	27.6%	18.0%	-18.3%	1.3%	-9.4%	29.5%	26.0%	30.2%

Dynamics of YoY LFL for all stores older than 1 year



Note: List of countries: Kazakhstan, Uzbekistan.

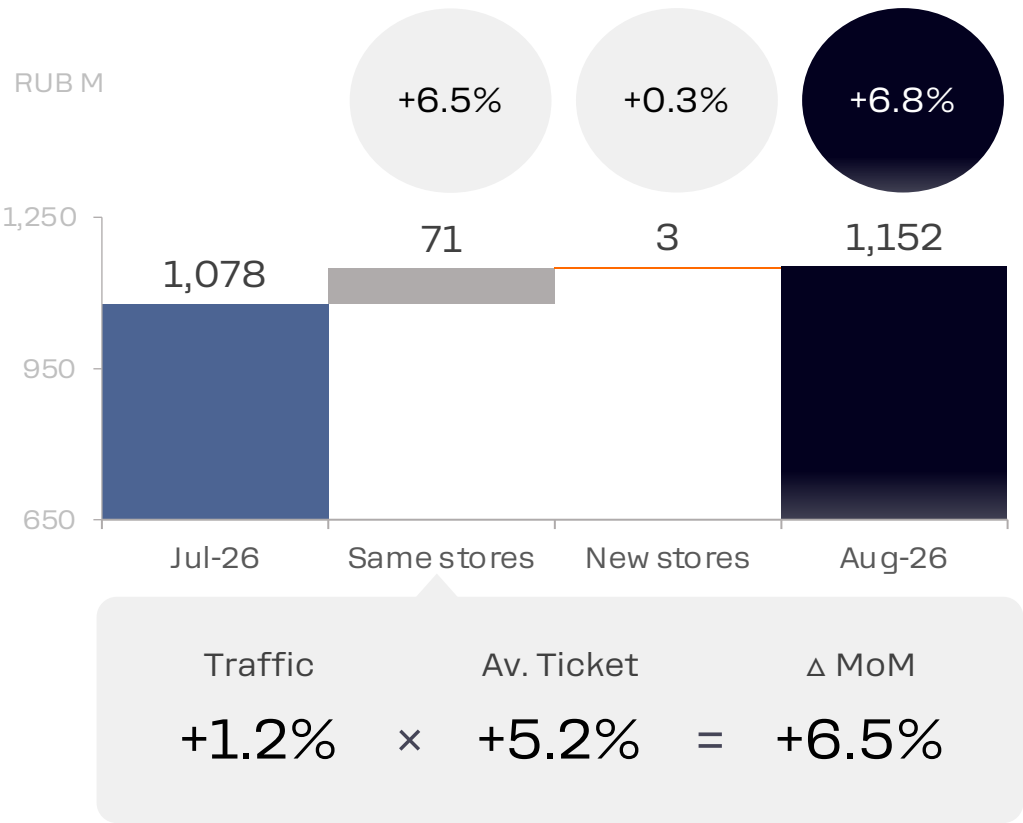
DODO PIZZA IMF



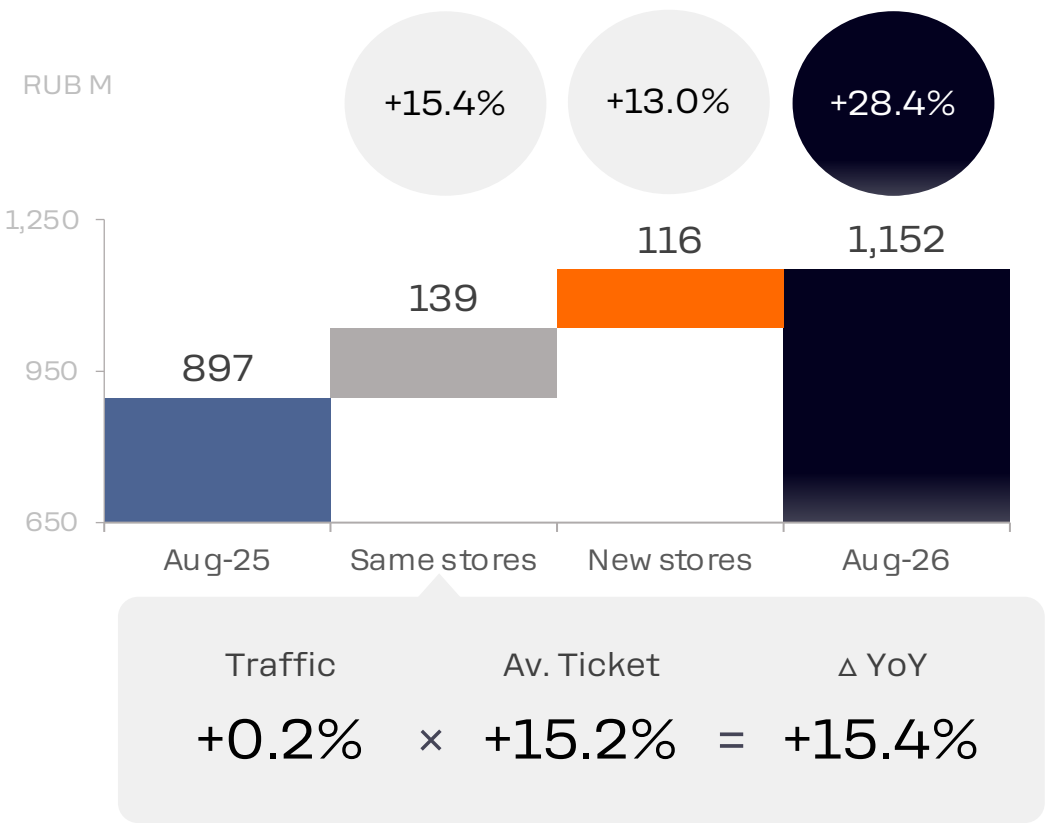
DP IMF: Sales Evolution

August: MoM +6.8%, YoY +28.4%

Month over Month (MoM)



Year over Year (YoY)



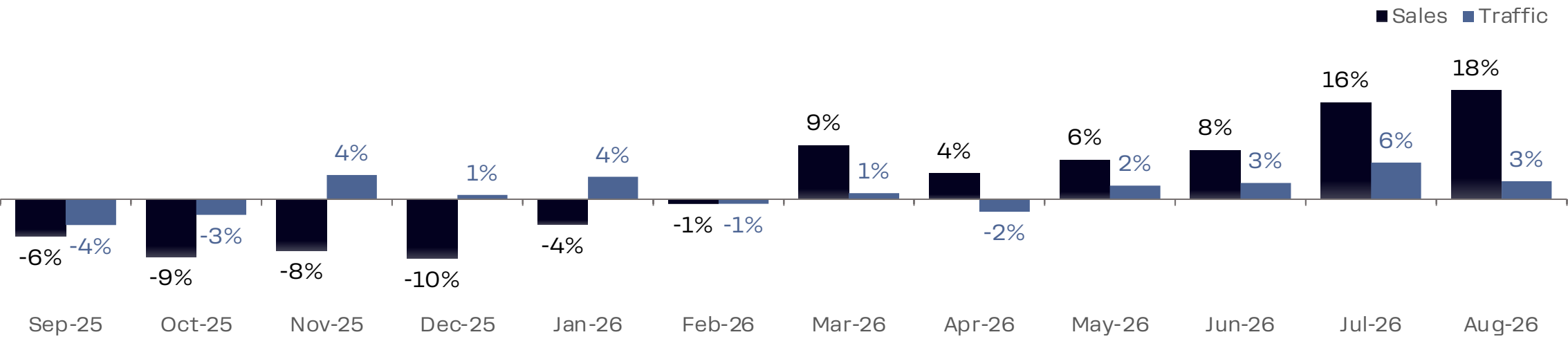
Note: gross sales including VAT where applicable. Traffic stands for order count.
Converted into RUB from local currencies at weighted average monthly FX rates as per [currencylayer.com](#).
List of countries: Armenia, Azerbaijan, Belarus, Bulgaria, Croatia, Cyprus, Estonia, Georgia, Indonesia, Kyrgyzstan, Lithuania, Mongolia, Montenegro, Nigeria, Poland, Qatar, Romania, Serbia, Slovenia, Spain, Tajikistan, Turkiye, UAE.

DP IMF: Like for Like Sales and Traffic

YoY LFL – Detailed Review of August 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	56	25.8%	24.1%	24.8%	14.0%	11.2%	12.8%	10.4%	11.6%	10.7%
2-3 yrs old	36	16.5%	17.4%	17.0%	6.1%	6.5%	6.2%	9.8%	10.3%	10.1%
>3 yrs old	84	10.0%	19.0%	15.3%	-7.4%	4.8%	-2.0%	18.8%	13.5%	17.7%

Dynamics of YoY LFL for all stores older than 1 year



DRINKIT



drinkit



digital coffee shop

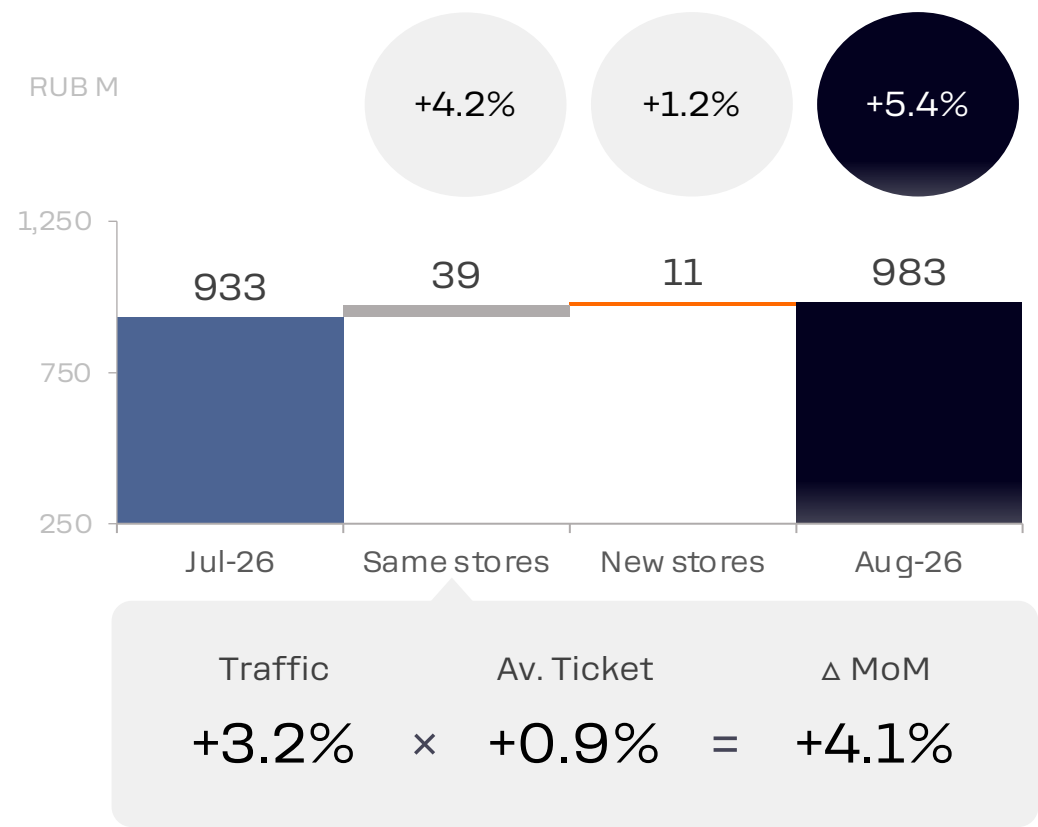


drinkit
coffee

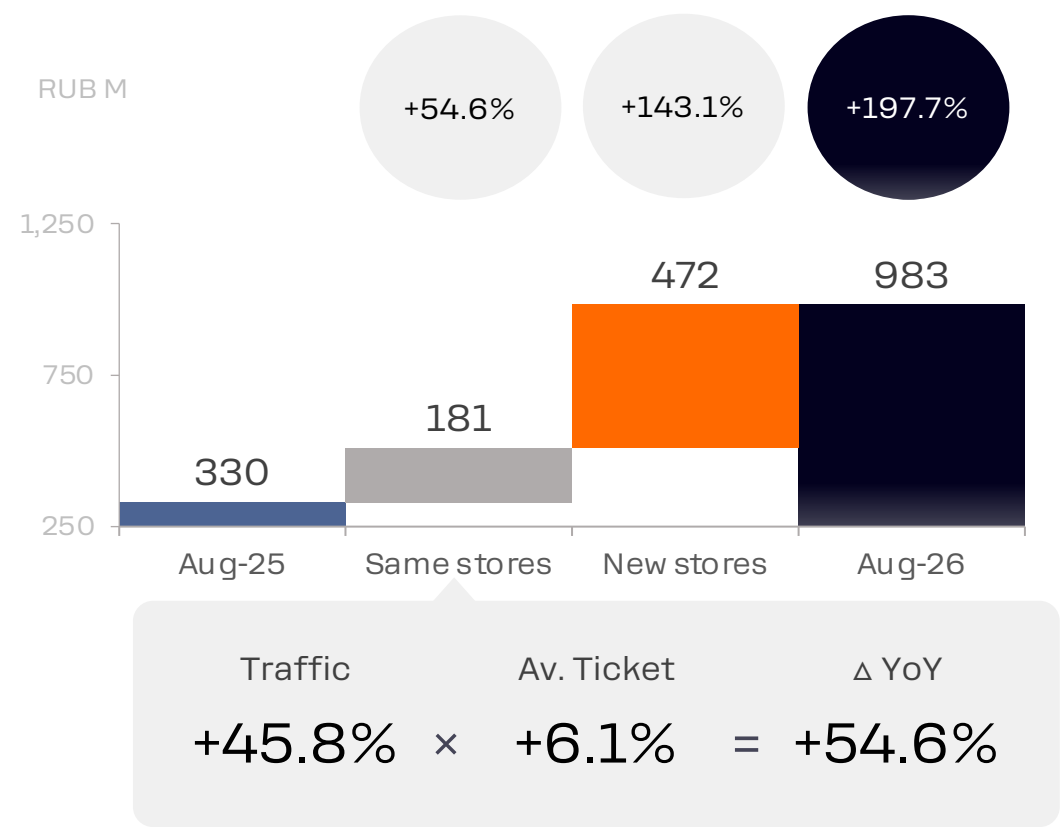
DRINKIT: Sales Evolution

August: MoM +5.4%, YoY +197.7%

Month over Month (MoM)



Year over Year (YoY)



Note: gross sales including VAT where applicable. Traffic stands for order count.
List of countries: Azerbaijan, Russia, Kazakhstan, UAE.

DRINKIT: Like for Like Sales and Traffic

YoY LFL – Detailed Review of August 2026

Store age	RUSSIA				UAE				KZ +			
	Store Count	Traffic	Av. ticket	Sales	Store Count	Traffic	Av. ticket	Sales	Store Count	Traffic	Av. ticket	Sales
1-2 yrs old	56	53.5%	1.2%	55.4%	4	13.2%	14.0%	29.1%	8	20.2%	33.3%	60.2%
2-3 yrs old	13	35.7%	0.4%	36.2%	2	20.8%	21.2%	46.4%	5	15.9%	32.0%	53.0%
>3 yrs old	12	32.1%	-0.6%	31.4%	1	19.2%	8.5%	29.3%	2	-21.2%	40.7%	10.8%

Dynamics of YoY LFL for all stores older than 1 year

