

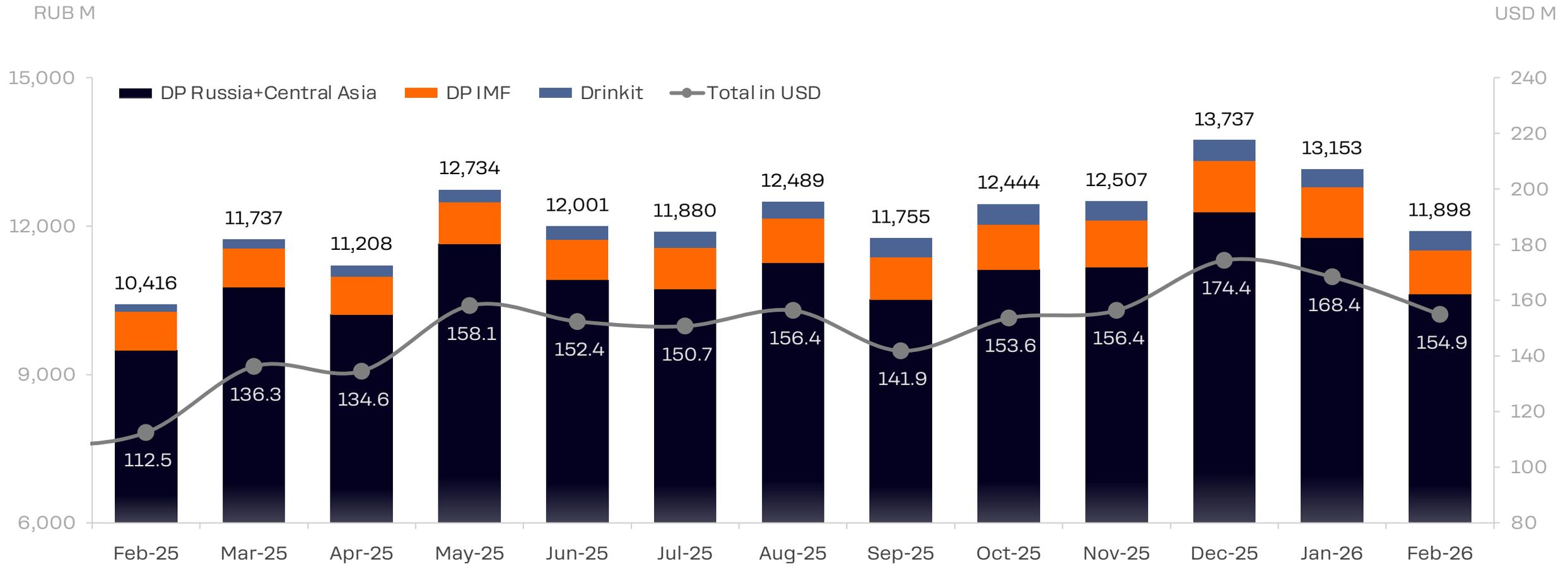
**DODO
BRANDS**

MONTHLY TRADING UPDATE

**FEBRUARY
2026**

System Sales

February: 11,898M RUB / 154.9M USD



Note: system sales - gross sales (incl. VAT where applicable but excluding sales tax) of all Dodo Brands stores including both franchised and company-owned. Converted from local currencies at weighted average monthly FX rates as per [currencylayer.com](#). Link: [sales and traffic of each store since inception](#).

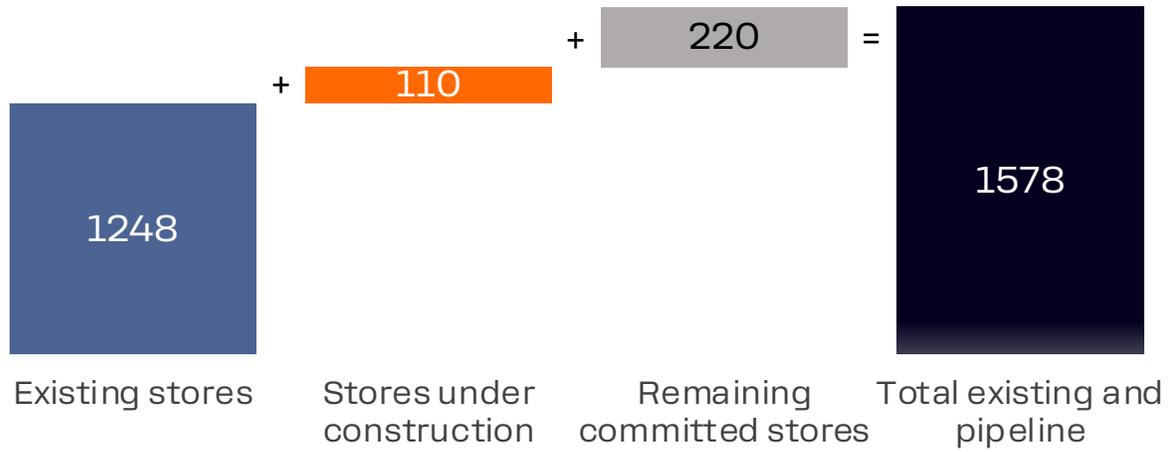
*DP – Dodo Pizza

Chain Growth Pipeline

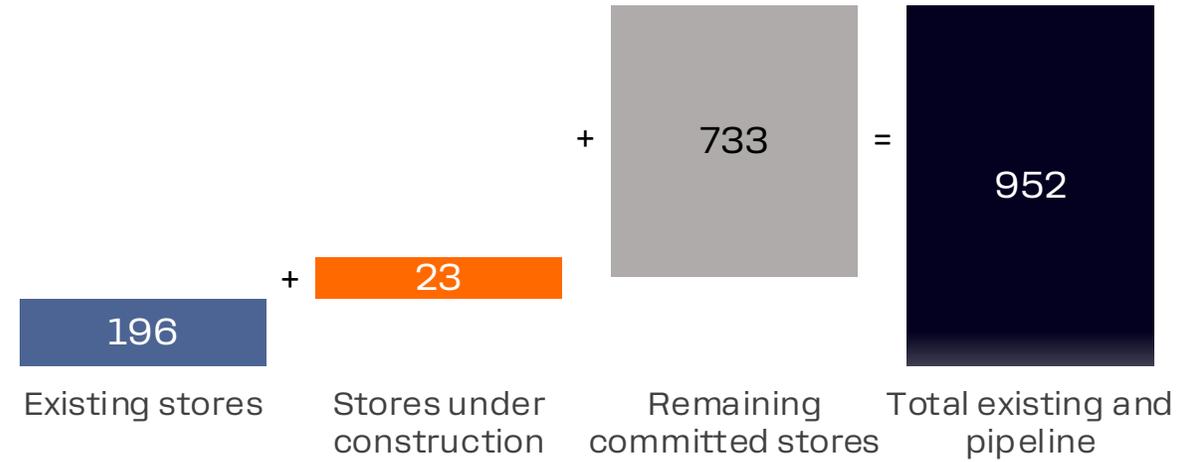


Note: as of 28 February 2026

DP Russia+Central Asia



DP IMF

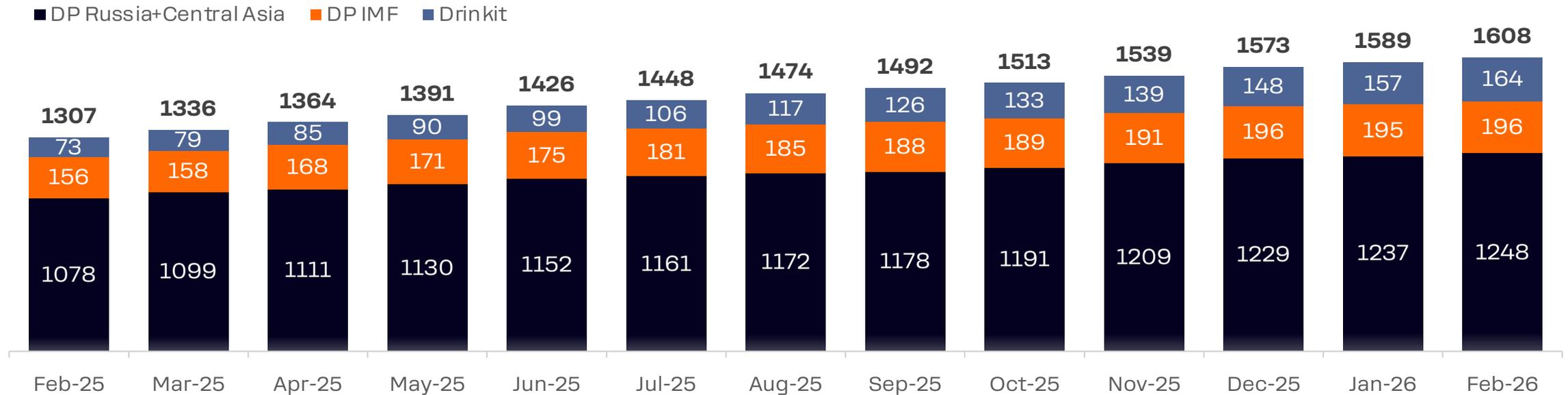


Drinkit



Store Count

February: 20 new stores, 1 store closed, 1608 total



New stores

DP RUSSIA+CENTRAL ASIA:

RUSSIA: +10
KAZAKHSTAN: +2

DP IMF:

QATAR: +1

DRINKIT:

RUSSIA: +7

Closed stores

DP RUSSIA+CENTRAL ASIA:

Smolensk-3



ДОДО ПИЦЦА

DODO PIZZA RUSSIA + CENTRAL ASIA



Заказывайте здесь



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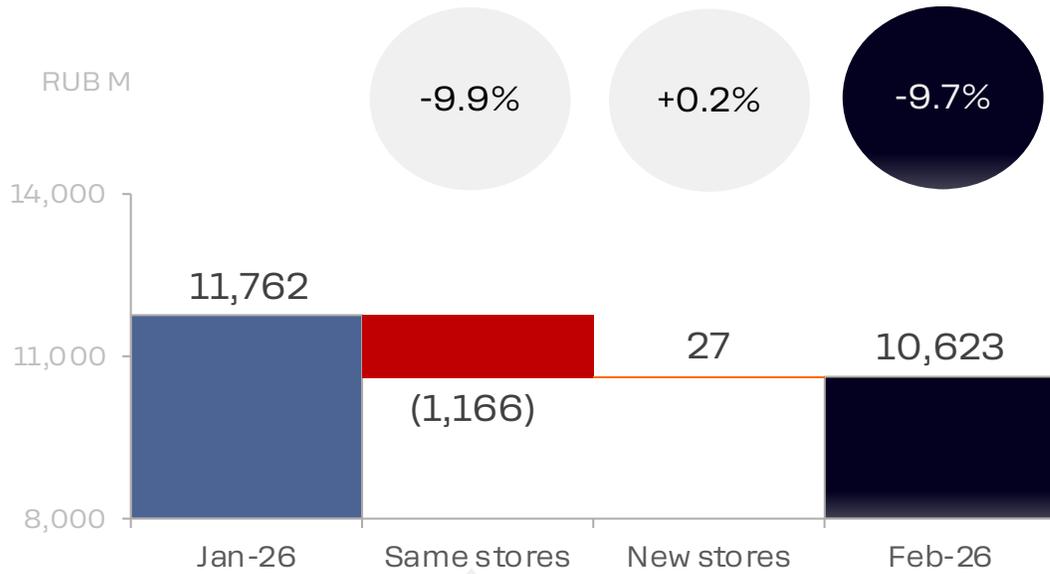
35



DP Russia+Central Asia: Sales Evolution

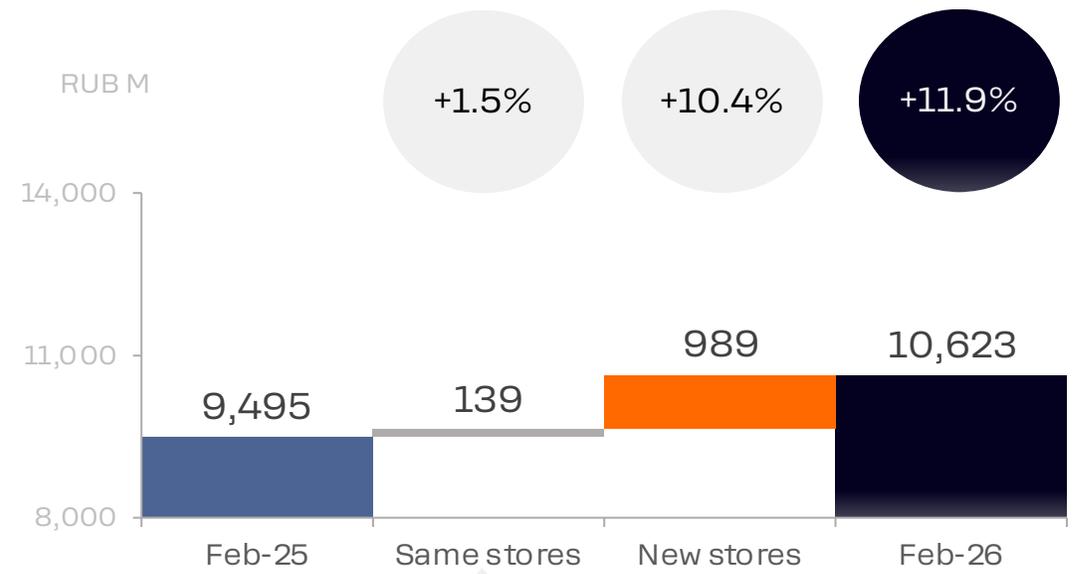
February: MoM -9.7%, YoY +11.9%

Month over Month (MoM)



$$\begin{matrix} \text{Traffic} & \text{Av. Ticket} & \Delta \text{ MoM} \\ -9.8\% & \times -0.2\% & = -9.9\% \end{matrix}$$

Year over Year (YoY)



$$\begin{matrix} \text{Traffic} & \text{Av. Ticket} & \Delta \text{ YoY} \\ -6.9\% & \times +9.0\% & = +1.5\% \end{matrix}$$

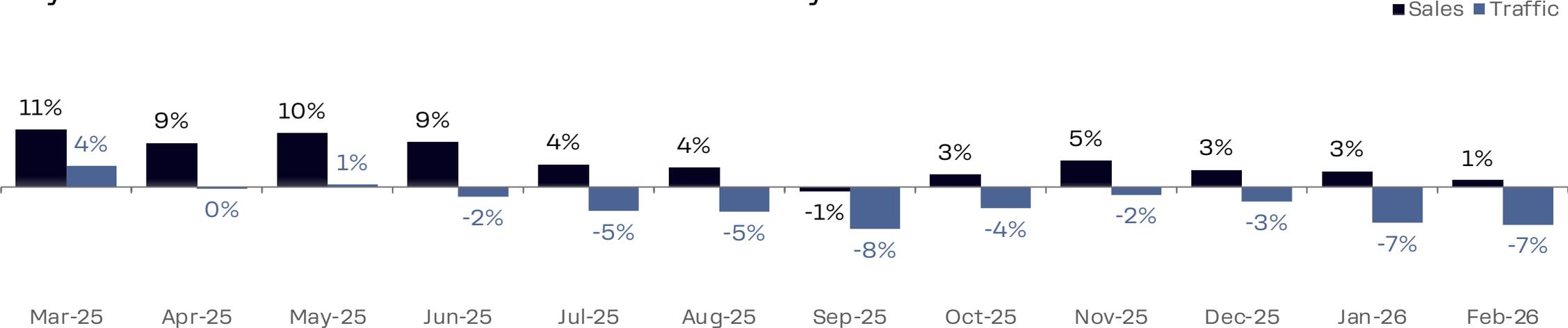
Note: gross sales including VAT where applicable. Traffic stands for order count.
List of countries: Russia, Kazakhstan, Uzbekistan.

DP Russia+Central Asia: Like for Like Sales and Traffic

YoY LFL – Detailed Review of February 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	155	-2.1%	14.1%	8.9%	-6.1%	6.1%	0.2%	4.3%	7.5%	8.7%
2-3 yrs old	113	-5.1%	8.7%	4.2%	-11.7%	2.0%	-5.0%	7.4%	6.6%	9.6%
> 3 yrs old	778	-4.9%	2.0%	0.0%	-12.6%	-4.7%	-8.6%	8.8%	7.1%	9.3%

Dynamics of YoY LFL for all stores older than 1 year

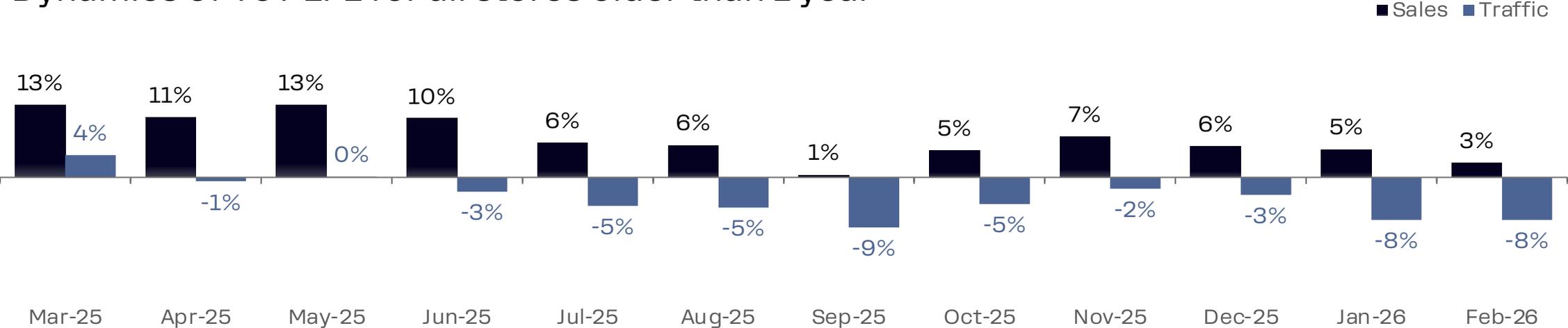


RUSSIA: Like for Like Sales and Traffic

YoY LFL – Detailed Review of February 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	135	-0.7%	16.8%	11.2%	-6.8%	7.2%	0.3%	6.5%	8.9%	10.9%
2-3 yrs old	96	-3.1%	10.6%	6.2%	-12.1%	2.6%	-5.0%	10.3%	7.8%	11.8%
> 3 yrs old	705	-3.7%	3.2%	1.2%	-13.4%	-4.4%	-8.8%	11.2%	7.9%	10.9%

Dynamics of YoY LFL for all stores older than 1 year

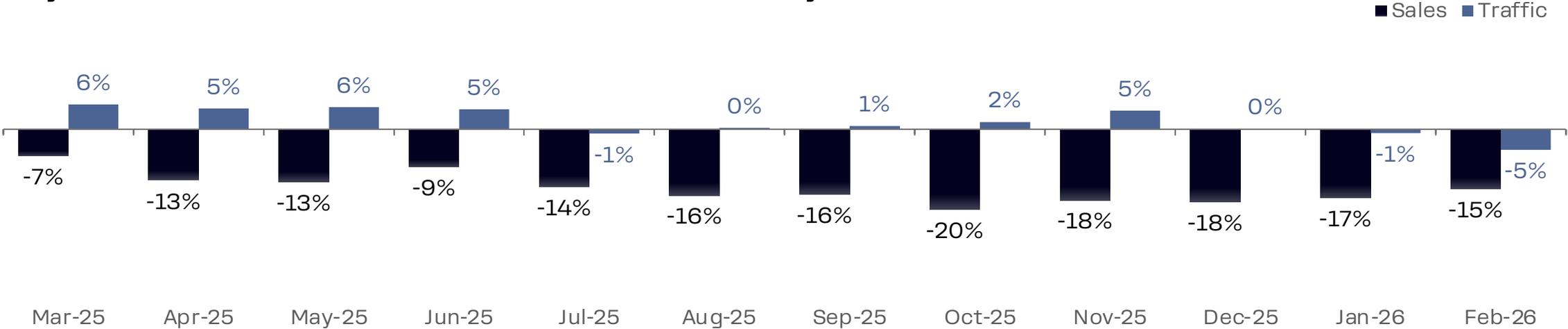


CENTRAL ASIA: Like for Like Sales and Traffic

YoY LFL – Detailed Review of February 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	20	-14.3%	-8.7%	-10.4%	0.8%	-1.8%	-0.8%	-14.9%	-7.0%	-9.8%
2-3 yrs old	17	-19.1%	-8.0%	-12.2%	-8.0%	-2.4%	-5.1%	-12.1%	-5.7%	-7.5%
> 3 yrs old	73	-17.0%	-15.4%	-16.0%	-2.5%	-9.2%	-5.9%	-14.9%	-6.8%	-10.8%

Dynamics of YoY LFL for all stores older than 1 year



Note: List of countries: Kazakhstan, Uzbekistan.

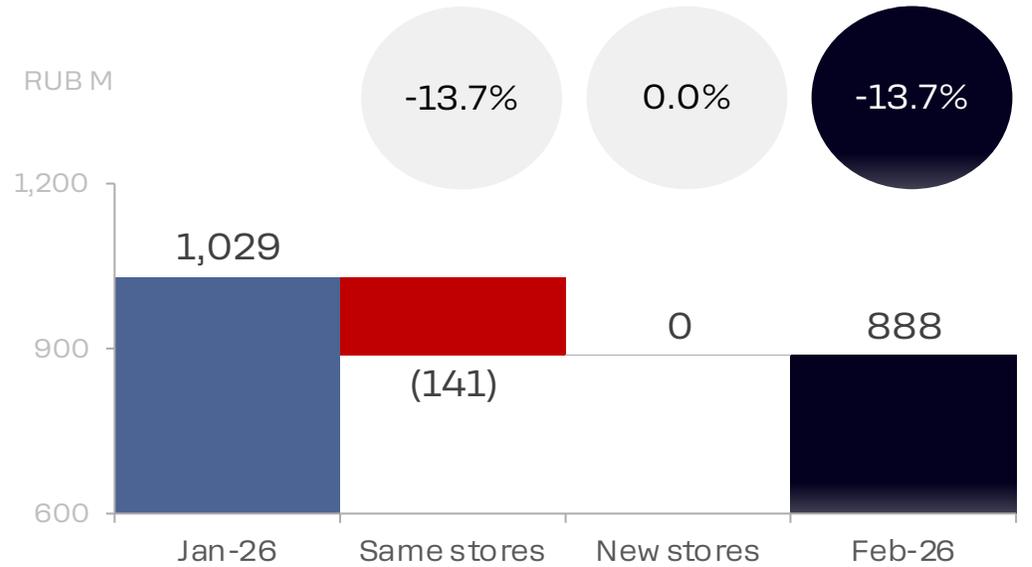
DODO PIZZA IMF



DP IMF: Sales Evolution

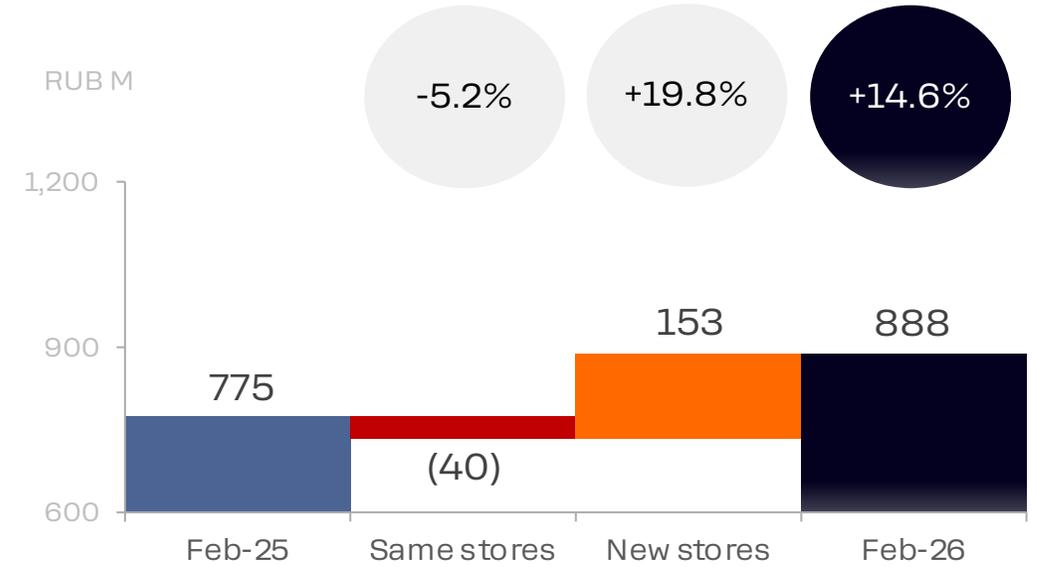
February: MoM -13.7%, YoY +14.6%

Month over Month (MoM)



Traffic Δ MoM: -12.3%
 Av. Ticket Δ MoM: -1.6%
-12.3% \times -1.6% = -13.7%

Year over Year (YoY)



Traffic Δ YoY: -4.7%
 Av. Ticket Δ YoY: -0.5%
-4.7% \times -0.5% = -5.2%

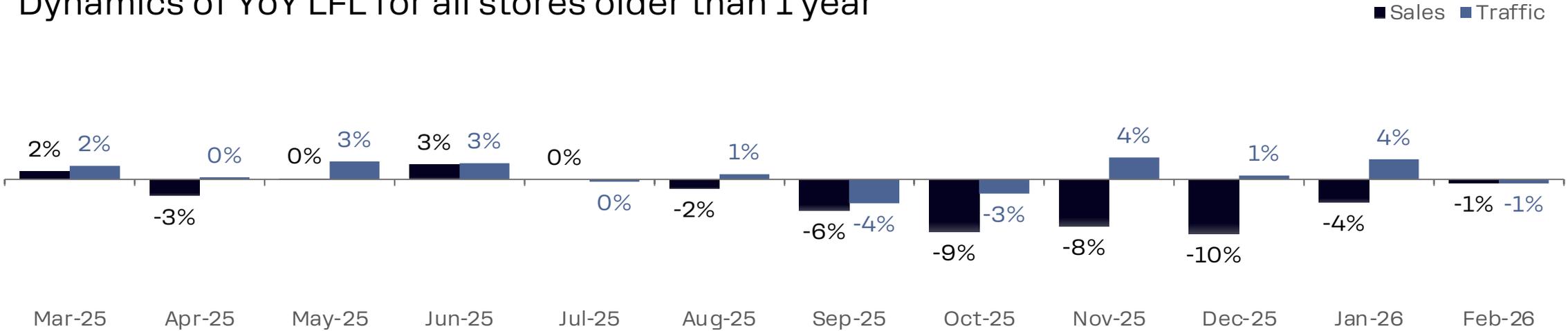
Note: gross sales including VAT where applicable. Traffic stands for order count.
 Converted into RUB from local currencies at weighted average monthly FX rates as per [currencylayer.com](https://www.currencylayer.com).
 List of countries: Armenia, Azerbaijan, Belarus, Bulgaria, Croatia, Cyprus, Estonia, Georgia, Indonesia, Kyrgyzstan, Lithuania, Mongolia, Montenegro, Nigeria, Poland, Qatar, Romania, Serbia, Slovenia, Spain, Tajikistan, Turkiye, UAE.

DP IMF: Like for Like Sales and Traffic

YoY LFL – Detailed Review of February 2026

Store age	Store Count	SALES			TRAFFIC			AVERAGE TICKET		
		In-Store	Delivery	Total	In-Store	Delivery	Total	In-Store	Delivery	Total
1-2 yrs old	38	-13.6%	2.1%	-4.4%	-7.0%	7.7%	-1.2%	-7.0%	-5.2%	-3.2%
2-3 yrs old	26	-11.6%	-14.8%	-13.6%	-9.0%	-14.0%	-11.4%	-2.9%	-0.9%	-2.5%
> 3 yrs old	77	-11.5%	12.4%	3.7%	-7.1%	12.8%	2.7%	-4.8%	-0.4%	1.0%

Dynamics of YoY LFL for all stores older than 1 year



DRINKIT



drinkit



digital coffee shop



drinkit
coffee

ready

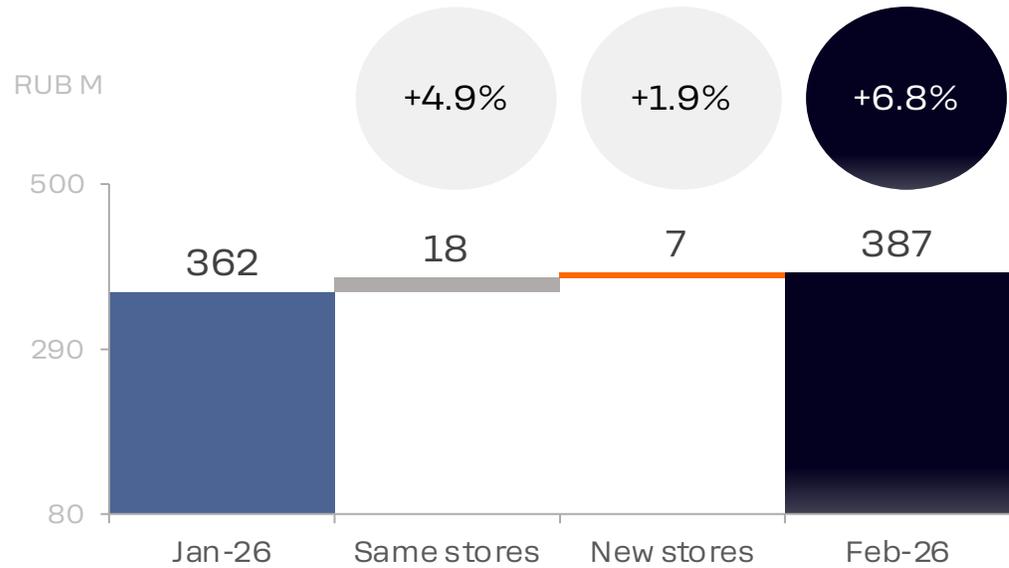
order here



DRINKIT: Sales Evolution

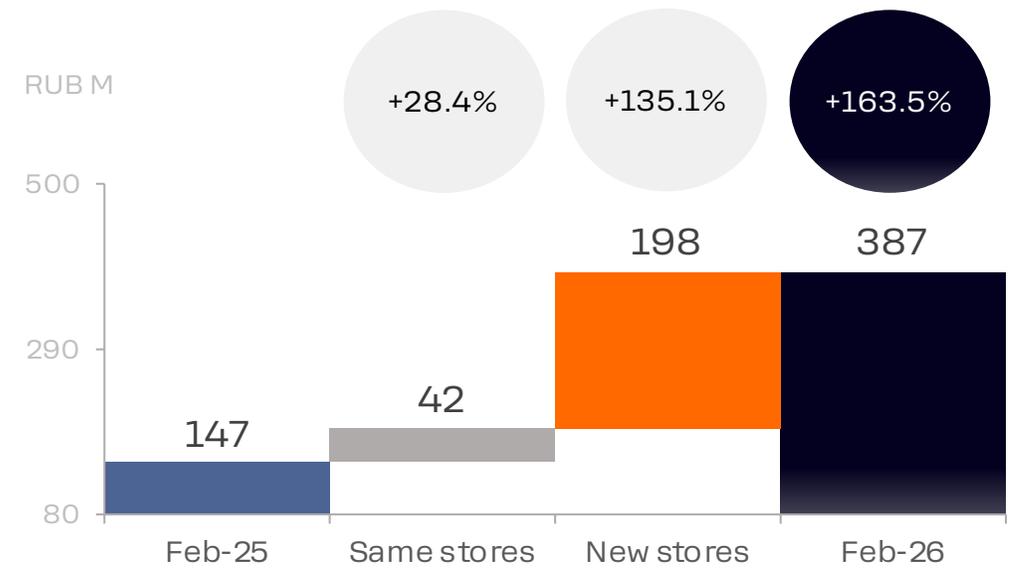
February : MoM 6.8%, YoY +163.5%

Month over Month (MoM)



Traffic	Av. Ticket	Δ MoM
+7.6%	× -2.5%	= +4.9%

Year over Year (YoY)



Traffic	Av. Ticket	Δ YoY
+22.2%	× +5.1%	= +28.4%

Note: gross sales including VAT where applicable. Traffic stands for order count.
List of countries: Russia, Kazakhstan, UAE.

DRINKIT: Like for Like Sales and Traffic

YoY LFL – Detailed Review of February 2026

Store age	RUSSIA				UAE				KZ+			
	Store Count	Traffic	Av. ticket	Sales	Store Count	Traffic	Av. ticket	Sales	Store Count	Traffic	Av. ticket	Sales
1-2 yrs old	29	23.6%	5.1%	29.9%	2	9.1%	1.3%	10.5%	7	39.5%	2.2%	42.6%
2-3 yrs old	8	-3.5%	8.8%	5.0%	1	2.2%	-7.0%	-5.0%	3	-12.8%	7.4%	-6.3%
> 3 yrs old	9	-7.8%	8.0%	-0.4%	1	29.6%	-0.4%	29.1%				

Dynamics of YoY LFL for all stores older than 1 year

